

## **David Kaleda**

David is a Principal in the Fiduciary Responsibility practice group at Groom Law Group. Mr. Kaleda has an extensive background in the employee benefits and financial services sector. His broad range of experience includes handling fiduciary matters impacting registered investment advisers, broker-dealers, insurance companies, banks, plan sponsors, investment and fiduciary committees, record keepers, and other service providers. He advises clients on the avoidance and resolution of prohibited transaction issues, the structuring of alternative investment funds (including "plan asset" funds, real estate operating companies, and venture capital operating companies), and day-to-day compliance issues arising under ERISA and the Internal Revenue Code. He also has substantial experience representing clients before the DOL. Mr. Kaleda served on the DOL's ERISA Advisory Council for a three-year term (2012-2014).