

Dave Jonke

Dave Jonke is Senior Vice President and Senior Director of Compliance for the Wealth and Asset Management Division at Fifth Third Bancorp. Dave has been in this role since 2010 and is responsible for compliance and risk management in the Fifth Third Private Bank, Retirement Plan Services, Charitable Management Services, Global Custody Services, Investment Management Group, Fifth Third Securities Broker Dealer, and ClearArc Capital Registered Investment Adviser. During the last seven years, Dave built a monitoring and testing program in the Fifth Third fiduciary and securities businesses that employs a strong partnership between the first, second, and third lines of defense. For three years prior to Fifth Third, Dave was responsible for the compliance program in Chicago for Bank of America U.S. Trust Private Wealth Management and its predecessor, LaSalle Bank. Before Bank of America, Dave was with JPMorgan Chase and its predecessors (Bank One and First Chicago) for 22 years. During this period, Dave managed the compliance and internal audit teams responsible for personal and institutional trust, investment management, registered investment advisor, broker dealer, and insurance coverage. In addition, Dave worked for three years in the front office as the Regional Administrative Officer for the Midwest Region of the Private Client Services division. Here, he directed risk management, client service, and sales/operational support. Dave is a certified trust auditor and a certified public accountant. Dave currently serves on the FIRMA Board of Directors, is the Chair of FIRMA's Finance Committee, Co-Chair of its Member Value Committee, and is a member of its Education Committee.