

Fran M. DeMaris

Executive Vice President, CWS®

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About Fran

Fran's unique use of illustrative stories draws from her experience and strikes a chord with all types of audiences.

Fran joined Cannon full time in 1994, after serving five years on its faculty. She has presented programs using her technical expertise for numerous regional and national meetings of personal trust, estate planning, charitable organizations, audit, compliance, risk management and tax professionals.

Formerly Vice President and Trust Officer of Champaign National Bank at Champaign, Illinois, she has over thirty years experience in personal trust, estate and guardianship administration. Her areas of specialty include property and fiduciary law, transfer taxation, personal and charitable trust, estate and guardianship administration. Fran also served on the adjunct faculty of Parkland Community College, and she is presently a member of the East Central Illinois Estate Planning Council.

Participants in Fran's programs leave each experience with the knowledge and tools needed to become more successful in their careers.

Education

B.S. - University of Illinois
M.Ed. - University of Illinois
Honor Graduate of Cannon Trust School

Further professional Education

Agent, Custodian and Safekeeping Committee
Corporate Fiduciaries Association of Illinois
Charitable Giving and Estate Planning
Illinois Institute of Continuing Education
Estate Planning for the Elderly
Illinois Institute of Continuing Education
Estate Planning Short Course
Illinois Institute of Continuing Education
Fiduciary Taxation
Illinois Institute of Continuing Education
Personal Trust Graduate School
Cannon Financial Institute
Personal Trusts Committee
Corporate Fiduciaries Association of Illinois
Philip E. Heckerling Institute on Estate Planning
University of Miami Law Center
Probate Administration Committee
Corporate Fiduciaries Association of Illinois

Tax Committee
Corporate Fiduciaries Association of Illinois

Designations, Affiliations & Licenses

- Certified Wealth Strategist (CWS)
- Certified Trust Financial Advisor (CTFA)
- Certified IRA Services Professional (CISP)
- East Central Illinois Estate Planning Council