

Scott Thoma Director, Investment Advice Investment Advisory

Scott Thoma began his career with Edward Jones in May 2000 and is responsible for spearheading the investment advice for our advisory accounts, including the Managed Account Program and Edward Jones Advisory Solutions[™]. Thoma previously served as an equity analyst in the Research department as the lead medical device analyst for over six years. He also served as a market strategist, focusing on issues for investors in retirement. He was named a limited partner with the firm in 2006.

Thoma graduated summa cum laude from Southern Illinois University at Edwardsville in 1998 with a bachelor's degree in business administration, with an emphasis in finance and economics. In addition, he earned a master's degree in economics and finance from Southern Illinois University in 2000. Thoma also has served as an instructor of corporate finance and banking/risk management at SIU–E.

Thoma earned his Chartered Financial Analyst designation in 2003. He is also a member of the CFA Institute and the CFA Society of St. Louis.

Thoma has been a televised guest on CNBC's *Squawk on the Street*, PBS's *Nightly Business Report* and Bloomberg, as well as quoted in such publications as *The Wall Street Journal, Kiplinger's*, the *Boston Globe* and the *Minneapolis Star-Tribune*.

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