

Joshua Uhl

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Joshua specializes in advising broker-dealers and registered investment advisors on regulatory and business operations topics, including sales practices, advisory services, supervision, trading, supporting technology and operational structures.

For the past year, Josh has been leading Deloitte's initiative focused on the DOL Fiduciary Rule; developing a suite of services, methodologies, tools, and accelerators for the Rule.

Currently, Josh advises many of Deloitte's leading clients on their DOL rule related efforts, is regularly featured as a speaker at industry events and public forums, and publishes thought leadership related to the rule.

Prior to joining Deloitte, Joshua was with the Financial Industry Regulatory Authority's (FINRA) department of Member Regulation.