Estanisla Fanic, CFIRS Vice President Fiduciary Compliance Manager Fiduciary Compliance Services

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Estanisla ("Tani") Fanic joined Union Bank in April 2004 as a Personal Trust Administrator and currently serves as a Fiduciary Compliance Manager for Fiduciary Compliance Services. Tani has over 20 years experience in fiduciary services in the areas of administration, tax, real estate, compliance and risk management.

Ms. Fanic spent the first six years of her career in various positions with the Northern Trust Company in Chicago, Los Angeles and San Diego. Her responsibilities included ensuring correct tax cost of securities for trust accounts, trust administrative support for trust accounts, and preparing court accountings for estates and conservatorships. Ms. Fanic then attended law school where she also worked for an estate planning law firm during her second and third years of school. Upon graduation, Ms. Fanic returned to the Northern Trust's San Diego office where she spent the first year working as a Trust Real Estate Management Associate and was responsible for overall property and asset management of real property held in trust (including detailed problem solving of title issues, collection of rents, payment of expenses, and monthly reporting to senior management). She spent the next two years working as a Personal Trust Relationship Manager where she was primarily responsible for administering probate estates and taxable trusts by implementing decedent's estate plans.

Ms. Fanic received her B.A. from the University of California, San Diego with a double major in History and Quantitative Economic Decision Sciences and a J.D. with a tax concentration from the University of California, Hastings College of the Law. Tani is also an honors graduate of Cannon Financial Institute, Fiduciary & Investment Risk Management School and holds the certificate of Certified Fiduciary & Investment Risk Specialist.

Ms. Fanic is a member of the State Bar of California and the Fiduciary & Investment Risk Management Association.