

Christian G. Heilmann

Chief Fiduciary Executive

U.S. Trust, Bank of America Private Wealth Management

Chris Heilmann, is U.S. Trust's Chief Fiduciary Executive and a Managing Director of Bank of America, NA where he serves as Chairman of the bank's Fiduciary Risk Oversight Committee. In this role, Mr. Heilmann Heads the Fiduciary Solutions Group and is responsible for leading the trust, tax, estate, philanthropic and fiduciary organization for Bank of America's Global Wealth & Investment Management division. He was most recently U.S. Trust's National Fiduciary Executive responsible for setting and ensuring adherence to Fiduciary guidelines and policies and leading national groups including Specialized Fiduciary Services, the Office of Chief Fiduciary and Delaware Trust, Estate Settlement Services, Fiduciary Tax Services, Personal Custody Services and Fiduciary Platform and Channel Management.

Prior to the Bank of America and Merrill Lynch merger, Mr. Heilmann was Chairman and CEO of Merrill Lynch Trust Company, a division of Merrill Lynch Bank & Trust Co., FSB where Mr. Heilmann was a member of the Bank's Executive Management Committee. He also was Chairman & CEO of Merrill Lynch Trust Company of Delaware and was a Managing Director of the Merrill Lynch US Bank Group.

A veteran of 43 years in the trust and private banking fields, Mr. Heilmann joined Merrill Lynch in January 2000 after 27 years at Fleet Financial Group, Boston where he had been Executive Vice President and Senior Operating Manager of Fleet's Fiduciary Services Group, as well as a Board Member of Fleet Trust and Investment Advisory Company of Florida.

He is a past chairman of the American Bankers Association Wealth Management & Trust Executive Advisory Committee and a past member of the Trust Management Association, Inc. He is also a past member of the New York State Bankers Association's Estate Planning and Legislative Committees.

Mr. Heilmann holds a B.A. in English from Westminster College in New Wilmington, PA, where he is a past member of the college's Board of Trustees and Co-chair of the Finance/Investment Committee. He earned Certified Trust and Financial Advisor and Certified Financial Services Counselor designations from the Graduate Trust School at Northwestern University, Evanston, IL.

In June 2004, he was named *Private Banker of the Year* in New York City by the New York Region of the Anti-Defamation League. In June 2013, he was the recipient of the *Community Leadership Award* from the NYC Chapter of the Alzheimer's Association. He also is a well-known speaker at regional and national conferences on trust strategy, regulatory, risk management and marketing topics.

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