

## **BECKY T. KELLY**

### ***Partner, Fiduciary Education Center, LLC***

Becky T. Kelly is a partner in The Fiduciary Education Center, LLC. The Fiduciary Education Center was established in 2002. The partners develop their own course curricula using Campbell University and their extensive Trust Library as a resource.

Becky most recently managed a community bank Trust Company. Previous to that she was with Campbell University in the Trust Program creating an Executive Training Program and serving as Trust Placement Officer. Prior to working with Campbell, Becky was with Bank of America and predecessors for 24 years in their Wealth Management Area. She is the Dean of the Southeastern Trust School and Executive Director of the Trust Education Foundation, Inc. She has been in the trust industry for more than 35 years.

Becky holds a B.S. from Longwood College and an M.B.A. from James Madison University as well as being a Certified Financial Trust Advisor and holding the Accredited Trust Financial Analyst and Accredited Trust Operations Professional certifications. She is a graduate of Southeastern Trust School, National Graduate Trust School and Cannon Trust Schools I, II and III.

Becky and her business partner have written a Sheshunoff Manual called *Trust Department Risk Management — preparing for an Exam*. Both are active in teaching in the Accredited Trust Financial Advisor and Accredited Trust Operations Specialist designations offered through Campbell University and AccuTech University as well as the CTFA and other individually developed fiduciary training programs.