

## **ROGER A. POND**

### ***Partner, Fiduciary Education Center, LLC***

Roger A. Pond is a partner in The Fiduciary Education Center, LLC. The Fiduciary Education Center was established in 2002. The partners develop their own course curricula using Campbell University and their extensive Trust Library as a resource.

Roger is a Professor Emeritus of the Trust Program at Campbell University, the only university to offer a trust degree in the United States. During Roger's 30 year trust career, Roger managed Personal Trust, Employee Benefits, Corporate Trust and Trust Support Areas including Tax, Real Estate and Endowments and Foundations. He is the Assistant Director of The Southeastern Trust School and the Certifying Trust Bankers School at Pinehurst as well as a Director of the Trust Education Foundation, Inc. and a member of the Duke Estate Planning Council.

He holds a B.A. from Duke University and a J.D., *cum laude* from Washington and Lee University in Lexington, VA.

Roger and his business partner recently completed a Sheshunoff Manual called *Trust Department Risk Management — Preparing for an Exam*. Both are active in teaching in the Accredited Trust Financial Advisor and Accredited Trust Operations Specialist designations offered through Campbell University and AccuTech University as well as the CTFA and other individually developed fiduciary training programs.